

Morning Glance

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ARETE
SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	21,771.7	-82.1	-0.38%
BSE Sensex	71,731.4	-354.2	-0.49%
GIFT Nifty*	21,805.0	+5.5	+0.03%
Dow Jones	38,380.1	-274.3	-0.71%
S&P 500	4,942.8	-15.8	-0.32%
Nasdaq	15,597.7	-31.3	-0.20%
FTSE 100	7,612.9	-2.7	-0.04%
CAC 40	7,590.0	-2.3	-0.03%
DAX	16,904.1	-14.2	-0.08%
Shanghai*	2,702.2	-28.0	-1.02%
Nikkei 225*	36,141.5	-212.7	-0.58%
Hang Seng*	15,510.0	-23.6	-0.15%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	72.6	-0.2	0.0
Brent Oil	77.9	-0.1	0.0
Gold	2,044.1	+1.15	+0.06%
Silver	22.4	+0.008	+0.04%
Copper	3.8	+0.0007	+0.02%
US Cotton #2	87.1	+0.03	+0.03%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	0.00	-0.42
USD/INR	83.06	0.13	0.16
GBP/INR	104.66	-1.13	-1.07
EUR/INR	89.33	-0.98	-1.09
DXY Index	104.22	0.30	0.29

VIX	Value	Change (Pts)	Change (%)
India VIX	15.6	+0.9200	+6.26%
S&P 500 VIX	13.7	-0.2	-1.30%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.091	+0.042
US 10-Year Yield	4.141	-0.028

Market Updates

The Markets are expected to open marginally higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 82.1 points lower at 21,771.7 on Monday.

One 97 Communication:

Paytm operator One97 Communications Ltd. has denied reports of investigation or violation of foreign exchange rules by the company or its associate Paytm Payments Bank.

Jio Financial Services:

The company has denied being in talks to acquire the crisis-hit Paytm wallet of One 97 Communications.

Zee Entertainment Enterprise:

The National Company Law Tribunal will hear on Tuesday a plea filed by the company regarding the recently terminated merger with Sony Group Corp.'s Indian subsidiary.

Adani Total Gas, INOX India:

The two companies have entered into a mutual support agreement under which ATGL and INOXCVCA will mutually accord a "preferred partner" status for the delivery of LNG and LCNG equipment.

Pidilite Industries:

The company announced the inauguration of a new manufacturing facility in Sandila, near Lucknow, for its tile adhesive brand, Roff.

Triveni Turbine:

The company incorporated a wholly-owned subsidiary, 'Triveni Turbines Americas Inc.' in Texas, USA.

Styrenix Performance Materials:

The company was awarded the contract to Mott Macdonald to set up the brownfield expansion project to increase the annual capacity of ABS from 85 KT to 210 KT.

Indian Energy Exchange:

The total volume stood at 10,893 MU, up 26.1% year-on-year for the month of January.

Hindalco Industries:

The company bought a 26% stake in Ayana Renewable Power for Rs 1.63 crore.

Earnings In Focus

Action Construction Equipment, Agi Greenpac, Akzo Nobel India, Anant Raj, Birla Corporation, Brigade Enterprises, Britannia Industries, Computer Age Management Services, Chambal Fertilisers and Chemicals, Cigniti Technologies, Dollar Industries, E.I.D. Parry, EIH Hotels, Endurance Technologies, Eveready Industries India, FIEM Industries, Go Fashion (India), Godrej Properties Godawari Power & Ispat

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